



ASX RELEASE

5 October 2009

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge St
SYDNEY NSW 2000

Dear Sir / Madam,

Filing of Preliminary Prospectus for Special Warrants previously issued

The Company advises that it has filed a preliminary prospectus in each of the provinces of Canada, other than Quebec, and has received receipts from the securities regulatory authorities in such jurisdictions. The preliminary prospectus has been filed to qualify the distribution of ordinary shares of the Company issuable, for no additional consideration, upon exercise of previously issued special warrants of the Company. The Company issued and sold 5.2 million Special Warrants under its previously announced private placement offering for A\$7.75 per Special Warrant for gross proceeds of A\$40.3 million on 15 September 2009.

The preliminary prospectus may be viewed from www.sedar.com and will be made available for information purposes only from the Company's web-site www.extractresources.com.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Rance Dorrington", is written over a light blue circular stamp.

Rance Dorrington
COMPANY SECRETARY